



New Patient Medical History and Allergy Survey

Please complete this form. It is important for your doctor to know the details about your medical history and allergy symptoms. If you have questions about completing this form, please ask the medical office staff.

Name: _____ **Age** _____ **Date** _____

Primary Care Physician's Name: _____

Referring Physician's Name: _____

Chief complaint(s) and onset:

Expectations from this allergy/immunology consultation:

Do you have any of the following:

- Asthma** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Exercise induced asthma** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Allergies/hayfever** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Hives/Urticaria** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Rash** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Eczema** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Food allergy** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Drug allergy** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Insect allergy** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Headache** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Anaphylactic reaction** Yes ___ No ___ Uncertain ___ Date of Onset _____
- Other (please describe):** _____

Allergy evaluation:

Have you ever been evaluated by an allergist/immunologist? Yes ___ No ___

Name of previous allergist: _____ Date last seen: _____

City/State of previous allergist: _____

Have you had any "blood work" to determine if you have allergies? Yes ___ No ___

Have you ever been "skin tested" to evaluate allergies? Yes ___ No ___ Uncertain ___

If "yes", what were you allergic to (check all that apply):

- Trees ___ Grasses ___ Weeds ___ Cats ___ Dogs ___ Dust mites ___ Molds ___
- Cockroaches ___ Food ___

Have you ever been on "allergy injections/immunotherapy"? Yes _____ No _____ Uncertain _____
If "yes": When did you start: _____ How long did you receive immunotherapy? _____ Did
you find it beneficial? Yes _____ No _____ Uncertain _____ Did you have any significant reactions after
injections: No ___ Yes ___ Describe: _____

Nasal and Eye Allergy Symptoms:

Onset of allergy symptoms (age): _____
How long have you lived in Arizona? _____
Where have you previously lived? _____
Do you have daily symptoms: Yes _____ No _____ Seasonal _____
Are your allergy symptoms getting worse: Yes _____ No _____ Constant _____
What time of year are your allergy symptoms the worst (check all that apply):
Spring _____ Summer _____ Fall _____ Winter _____
Do any particular exposures make your allergies worse (check all that apply): Cats _____ Dogs _____ Smoke _____ Grass _____
Perfume _____ Strong odors _____ Other allergy triggers: _____

How is your sense of smell: Excellent _____ Good _____ Poor _____
None _____ Do you have discolored nasal discharge? Yes _____ No _____
If yes, what color and how long have you had it? Color: _____
Onset: _____
Check all allergy symptoms that you have: Eyes: Itching _____ Swelling _____ Burning _____ Runny _____ Watery _____ Discharge _____
Pain _____ Ears: Itching _____ Fullness _____ Popping _____ Decreased hearing _____ Pain _____ Nose: Itching _____ Sneezing _____
Runny nose _____ Congestion _____ Stuffy nose _____ Obstruction _____
Mouth breathing _____ Nasal pressure or pain _____ Nasal polyps _____
Throat: Itching _____ Soreness _____ Post nasal drip _____ Throat clearing _____ Swelling _____

How many times in a row do you sneeze? _____
Do you currently use a nasal spray? Yes _____ No _____ Name of product: _____
Do you currently use an antihistamine? Yes _____ No _____ Name of product: _____
Do you ever use nasal saline spray? Yes _____ No _____ Never _____
Do you use nasal saline irrigation? Yes _____ No _____ Never _____
Do you use "Afrin" or other over the counter nasal decongestant spray? Yes _____ No _____
If "yes", for how long: _____
Have you ever had a CT (CAT scan) of your sinuses? Yes _____ No _____
If "yes", Date/results: _____

Have you ever had sinus surgery? Yes _____ No _____ If "yes", when: _____
Have you been evaluated by an ENT/Otolaryngologist? Yes _____ No _____ If "yes", who and when: _____

Respiratory:

Do you cough? Yes _____ No _____ Onset of cough: _____
Do you wheeze? Yes _____ No _____ Onset of wheezing: _____
Have you ever been diagnosed with any of the following:
Asthma: Yes _____ No _____ Age of diagnosis: _____
COPD: Yes _____ No _____ Age of diagnosis: _____
Emphysema: Yes _____ No _____ Age of diagnosis: _____
Pneumonia: Yes _____ No _____ Age of diagnosis: _____ How many times: _____
Bronchitis: Yes _____ No _____ Age of diagnosis: _____

Do you cough at night? Yes _____ No _____ How many times per month: _____
Do you wheeze at night? Yes _____ No _____ How many times per month: _____
Do you cough with activity? Yes _____ No _____ How many times per month: _____
Do you wheeze with activity? Yes _____ No _____ How many times per month: _____
What activities cause you to cough or wheeze (check all that apply):
Walking _____ Walking up stairs _____ Running _____ Exercise _____
Do you cough when you laugh? Yes _____ No _____
Have you had a chest X-ray? Yes _____ No _____ Date/results: _____
Have you had a chest CAT Scan? Yes _____ No _____ Date/results: _____

Have you had lung function testing? Yes ___ No ___ Date/results: _____
 Do you currently use "Albuterol"? Yes ___ No ___ Nebulizer ___ Meter dose inhaler ___
 How many times per week do you use Albuterol? _____
 Do you use any other respiratory medications? Yes ___ No ___
 Have you used any of the following medications (check all that apply):
 Advair ___ Flovent ___ Pulmicort ___ Asmanex ___ Qvar ___ Foradil ___ Serevent ___
 Combivent ___ Singulair ___ Albuterol ___
 If "yes", did any of the medications help your breathing: Yes ___ No ___ Uncertain ___
 Which medications helped you the most (check all that apply):
 Advair ___ Flovent ___ Pulmicort ___ Asmanex ___ Qvar ___ Foradil ___ Serevent ___
 Combivent ___ Singulair ___ Albuterol ___

What triggers your respiratory symptoms (check all that apply):
 Upper respiratory infection ___ Change in weather ___ Exercise ___ Cold weather ___ Hot weather ___ Wind ___
 Smoke ___ Strong odors ___ Perfume ___ Work related ___
 Have you ever been intubated or on a ventilator? Yes ___ No ___
 Have you ever been admitted to the ICU or PICU? Yes ___ No ___
 How many times in your life have you been on oral steroids: _____
 When was your last course of oral steroids: _____
 Have you ever had a "bone density" study? Yes ___ No ___
 Do you have osteopenia? Yes ___ No ___ Do you have osteoporosis? Yes ___ No ___
 Do you use a peak flow meter? Yes ___ No ___ If "yes", what is your best peak flow (liters/min): _____

Eczema:

Have you ever been diagnosed with eczema? Yes ___ No ___ (If "No", go to next section)
 Age at onset of eczema? _____
 Triggers of eczema (check all that apply):
 Food allergy ___ Milk ___ Egg ___ Nut ___ Cat ___ Dog ___ Dry weather ___ Cold weather ___
 Grass exposure ___ Swimming pool ___ Bathing ___ Other: _____
 Do you use daily moisturizer? Yes ___ No ___
 Do you use a topical steroid? Yes ___ No ___
 Have you ever had a severe skin infection requiring antibiotics? Yes ___ No ___ How many times? _____
 Do you have a dermatologist? Yes ___ No ___ Name of physician: _____
 Have you been evaluated for food allergy? Yes ___ No ___

Rash: (If NO rash, don't complete this section)

When did your rash first start? _____
 On what part of your body did your rash first appear? _____
 Has your rash gotten: Better ___ Worse ___ No change ___
 Does your rash "come and go"? Yes ___ No ___ Constant ___
 Describe the circumstances surrounding the onset of your rash: _____
 What do you think caused your rash? _____
 Does the rash itch: Yes ___ No ___ Uncertain ___
 What size are the individual rash lesions? _____
 What time of day is your rash worse? AM ___ PM ___ No difference ___
 Is there any pattern or cycle that your rash follows? No ___ Yes ___ Describe: _____
 Have you identified any place where your rash is worse? (check all that apply):

Indoors ___ Outdoors ___ Home ___ Work ___ School ___ Vacation ___ No difference ___ Other: _____

What medications have you used to control your rash:
 1. _____ Effective ___ Not effective ___
 2. _____ Effective ___ Not effective ___
 3. _____ Effective ___ Not effective ___
 4. Steroids: _____ Effective ___ Not effective ___

Do any of the following factors trigger your rash or make it worse? (check all that apply)
 Aspirin ___ Alcohol ___ Food ___ Cold ___ Heat ___ Hot bath ___ Water ___ Exercise ___ Emotions ___

Sunlight___ Exertion___ Sweating___ Vibration___ Medication___ Metal exposure___ Tight clothes___
 Have you had any of the following symptoms associated with your rash? (check all that apply)
 Excessive sweating___ Diarrhea___ Headaches___ Abdominal cramps___ Fever___ Muscle pains___ Joint swelling___
 Joint pain___ Joint stiffness___ Fatigue___
 Have you traveled outside of the United States immediately prior to onset of the rash? No___ Yes___ Where:_____
 Did you start any new medications prior to the onset of the rash? No___ Yes___ Medication:_____

Drug Allergy:

If “no known drug allergies”, place check next to none and proceed to next section: None _____ Please list all drug allergies, date, and reaction(s)

1. Drug: _____ Date/Age: _____ Reaction: _____
2. Drug: _____ Date/Age: _____ Reaction: _____
3. Drug: _____ Date/Age: _____ Reaction: _____
4. Drug: _____ Date/Age: _____ Reaction: _____
5. Drug: _____ Date/Age: _____ Reaction: _____
6. Drug: _____ Date/Age: _____ Reaction: _____
7. Drug: _____ Date/Age: _____ Reaction: _____

Food Allergy:

If “no known food allergies”, place check next to none and proceed to next section: None _____ Please list all food allergies, date, and reaction(s)

1. Food: _____ Date/Age: _____ Reaction: _____
2. Food: _____ Date/Age: _____ Reaction: _____
3. Food: _____ Date/Age: _____ Reaction: _____
4. Food: _____ Date/Age: _____ Reaction: _____
5. Food: _____ Date/Age: _____ Reaction: _____
6. Food: _____ Date/Age: _____ Reaction: _____
7. Food: _____ Date/Age: _____ Reaction: _____

Do you have an EpiPen or EpiPen Jr? Yes___ No___
 Have you ever used your EpiPen or received epinephrine? Yes___ No___ Uncertain___
 Have you ever been seen in the Emergency Room for food allergy: Yes___ No___
 Are you familiar with the Food Allergy and Anaphylaxis Network? Yes___ No___

Insect Allergy:

Have you ever had a “life threatening reaction” to a stinging insect? Yes___ No___

If “No”, proceed to the next section, otherwise:

If “yes”:

Date_____ Suspected insect_____ Reaction_____

Date_____ Suspected insect_____ Reaction_____

Date_____ Suspected insect_____ Reaction_____

Do you have an EpiPen or EpiPen Jr? Yes___ No___
 Have you ever used your EpiPen or received epinephrine? Yes___ No___ Uncertain___
 Have you ever been seen in the Emergency Room for insect allergy: Yes___ No___
 Have you ever been on “immunotherapy” for insect allergy? Yes___ No___ Uncertain___

Environmental History:

Do you live in a: House___ Condo___ Apartment___ Mobile Home___ RV___ Assisted living___ Other_____
 Do you have any pets? Yes___ No___ If “yes”, how many of the following: Cats___ Dogs___ Hamsters___ Ferrets___
 Birds___ Snakes___ Are the pets allowed inside the bedroom? Yes___ No___
 Do you have carpeting in the bedroom? Yes___ No___
 Do you use a humidifier? Yes___ No___ Do you use central air conditioning? Yes___ No___
 Do you use a HEPA filter? Yes___ No___ Do you use an “Ionic Breeze” or similar? Yes___ No___
 How many people live with the patient (number): _____

Who lives with the patient (i.e. mom, dad, wife, etc.): _____

Does anyone who lives with the patient smoke? Yes ___ No ___

Does anyone smoke in the house? Yes ___ No ___ Does anyone smoke in the car? Yes ___ No ___

Birth History: * (Only to be completed if the patient is < 10 years old) *****

Place of birth (city/state): _____

Full term: Yes ___ No ___ If "No", how many gestational weeks: _____

Check type of birth: Vaginal birth _____ OR C-Section _____

Birth Weight: _____

Did the baby stay in the NICU? No ___ Yes ___ If "yes", for how long?: _____ Ventilator? Yes ___ No ___

Complications: No ___ Yes ___ If "Yes", please describe: _____

Breast fed: Yes ___ No ___ If "yes", for how long: _____

Formula type: Cow's milk based ___ Soy ___ Lactose Free ___ Nutramigen ___ Alimentum ___ Other _____

Age started solid foods: _____

MEDICATIONS

Please list all current medications and reason for taking:

- 1. _____ Reason for taking: _____
- 2. _____ Reason for taking: _____
- 3. _____ Reason for taking: _____
- 4. _____ Reason for taking: _____
- 5. _____ Reason for taking: _____
- 6. _____ Reason for taking: _____
- 7. _____ Reason for taking: _____
- 8. _____ Reason for taking: _____
- 9. _____ Reason for taking: _____
- 10. _____ Reason for taking: _____

Please list all over the counter and herbal/vitamins that you are taking:

- 1. _____ Reason for taking: _____
- 2. _____ Reason for taking: _____
- 3. _____ Reason for taking: _____
- 4. _____ Reason for taking: _____
- 5. _____ Reason for taking: _____
- 6. _____ Reason for taking: _____
- 7. _____ Reason for taking: _____
- 8. _____ Reason for taking: _____

PAST MEDICAL HISTORY

Operations/Surgery (Name and date of procedure)

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

Hospitalizations (Where, reason, date, and length of stay)

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

Medical Problems (Problem and date diagnosed)

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

6. _____
7. _____
8. _____
9. _____
10. _____

Immunizations:

Are your immunizations up to date? Yes ___ No ___
 Have you had a recent influenza vaccine? Yes ___ No ___ Date of last dose: _____
 Have you had a Pneumovax / Prevnar (Pneumonia) vaccine? Yes ___ No ___ Date of last dose: _____
 Date of last tetanus vaccine: _____

Social History: (Adults and adolescents)

Do you smoke (check all that apply)? Yes ___ No ___ Never ___ Quit ___
 If "yes", how much do you smoke? _____ packs per day Age started: _____
 If you "quit", when did you quit? _____ How many years did you smoke? _____
 How many packs did you smoke per day (average)? _____
 Are you exposed to "passive smoke" from another household member? Yes ___ No ___
 Do you drink alcohol? Yes ___ No ___ Average drinks per day: _____
 Type of alcohol: Beer ___ Wine ___ Liquor ___
 Do you use "recreational drugs"? Yes ___ No ___ If "yes", what type: _____
 Do you consider yourself at "high risk" for HIV? No ___ Yes ___ If "yes", why: _____
 Have you ever had a blood transfusion? No ___ Yes ___ If "yes", why: _____
 Caffeine use (drinks/day): _____
 Exercise (times/week): _____ Type of exercise: _____
 Seatbelt use (%): 100 ___ 75 ___ 50 ___ 25 ___ Never ___
 Sun exposure: Frequently ___ Occasionally ___ Rarely ___ Sunscreen use: Frequently ___ Occasionally ___ Rarely ___
 Occupation: _____
 Exposure to toxic or noxious chemical/substances: No ___ Yes ___ Describe: _____

Social History: (If < 13 years old)

Is the patient exposed to "passive smoke" from another household member? Yes ___ No ___
 Seatbelt use (%): 100 ___ 75 ___ 50 ___ 25 ___ Never ___
 Sun exposure: Frequently ___ Occasionally ___ Rarely ___
 Sunscreen use: Frequently ___ Occasionally ___ Rarely ___
 Blood transfusion? No ___ Yes ___ If "yes", why: _____
 Daycare: Yes ___ No ___ If "yes", age started attending: _____
 School: Yes ___ No ___ Grade: _____ Performance: Excellent ___ Good ___ Fair ___ Poor ___

Immunology Evaluation: (Only complete if you have immune system problems or frequent infections since birth)

Have you ever been diagnosed with a primary immunodeficiency? No ___ Yes ___
 If "yes", please describe: _____
 Have any family members ever been diagnosed with an immunodeficiency? No ___ Yes ___
 If "yes", please describe: _____
 Have you ever been diagnosed with any of the following: (check all that apply)
 Pneumonia ___ Meningitis ___ Osteomyelitis ___ Sepsis ___ Severe skin infection ___ Bronchiectasis ___
 Cystic Fibrosis ___ IgA deficiency ___ HIV ___ AIDS ___ Antibody deficiency ___ Complement deficiency ___
 Common Variable Immunodeficiency ___ Other: _____
 How many times have you had pneumonia? _____ How many per year? _____
 How many sinus infections have you had in your life? _____ How many per year? _____
 How many ear infections have you had in your life? _____ How many per year? _____
 How many throat infections have you had in your life? _____ How many per year? _____
 Have you ever received intravenous immunoglobulin (IVIG) therapy? No ___ Yes ___
 If "yes", please describe: _____
 Have you ever been evaluated for primary immunodeficiency? Yes ___ No ___
 Have you ever been tested for HIV? Yes ___ No ___ If "yes", last date and result: _____

Review of Systems

Do you currently have any of the following? (Check)

Allergy

- Asthma
- Hay fever
- Drug allergy
- Food allergy
- Insect allergy
- Recurrent infections
- Recurrent ear infections
- Recurrent sinus infections
- Recurrent pneumonia

General

- Fever
- Chills
- Night sweats
- Poor appetite
- Fatigue/Weakness
- Weight loss
- Weight gain
- Sleep disorder
- Headaches
- Facial pain
- Depression
- Anxiety

Eyes

- Eye itching
- Eye swelling
- Eye burning
- Eye tearing
- Eye discharge
- Eye irritation
- Vision loss
- Eye pain
- Photophobia

Ears

- Itchy ears
- Ear pain
- Ear discharge
- Ringing
- Decreased hearing
- Popping of ears
- Fullness of ears

Nose/Throat

- Nasal congestion
- Sneezing
- Itchy nose
- Runny nose
- Discolored nasal discharge
- Nosebleeds
- Post nasal drip
- Nasal obstruction
- Sore throat
- Hoarseness
- Itchy throat
- Frequent throat clearing
- Throat swelling

Cardiovascular

- Chest pains
- Palpitations
- Chest pain with exercise
- Ankle swelling

Respiratory

- Cough
- Coughing at night
- Wheezing
- Wheezing at night
- Wheezing with activity
- Exercise induced cough
- Reduced exercise tolerance
- Discolored sputum
- Coughing up blood
- Snoring

GI

- Nausea
- Vomiting
- Diarrhea
- Constipation
- Change in bowel habits
- Abdominal pain
- Gas/bloating
- Indigestion/heartburn
- Difficulty swallowing
- Frequent burping
- Frequent belching
- Sour taste in mouth/throat

Derm

- Hives
- Eczema
- Swelling
- Rash
- Itching
- Dry skin
- Suspicious lesions

Family History

Are there any members of the immediate family who have asthma, hay fever, eczema, rash, food allergies, drug allergies, insect allergies, arthritis, recurring and/or frequent infections? Please list and comment.

Are there any hereditary diseases or other disorders that seem to occur frequently in your family (diabetes, emphysema, heart problems)?

Comments

I have answered the entire questionnaire to best of my knowledge.

Patient signature

I have reviewed the entire form with the patient.

Amy Shah, M.D.

Patient Consent for Photography

Patient Name: _____ DOB: _____ Date: _____

I _____ hereby authorize Amy Shah, M.D. and Valley ENT, PC. to take photographs of me or my child in whole or part. I understand that these photographs may be used for medical purposes, such as documenting or planning my care.

This photo will be used in the chart in our electronic medical records area. The photo helps to identify patients and prevent medical errors.

Signature of Patient or Guardian

Date